

| Introductory sub-table (I)(a)  |                                      |  |   |
|--|--------------------------------------|--|---|
| Name of the Company: NATIONAL CEREALS PRODUCTS LIMITED   |                                      |  |   |
| Scrip Code, Name of the scrip, class of security: 24051, Equity  |                                      |  |   |
| Quarter ended: 31.12.2016  |                                      |  |   |
|  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
|  |                                      |  |   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
|  |                                      |  |   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      |  |   |
| <b>1314528 Shares of Rs. 1 Each</b>  |                                      |  |   |



**Statement Showing Shareholding Pattern**

| S. No.     | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                         |
|------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------|
|            |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage         |
|            |   |                        |                        |  |  |                            |  |                         |
| (I)        | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*10 |
| <b>(A)</b> | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |  |                         |
| <b>1</b>   | <b>Indian</b>   |                        |                        |  |  |                            |  |                         |
| (a)        | Individuals/ Hindu Undivided Family   | 9                      | 367810                 | -  | 27.98  | 27.98                      | -                                      | -                       |
| (b)        | Central Government/ State Government(s)                                     |                        |                        | -  | 0.00   | 0.00                       | -                                      | -                       |
| (c)        | Bodies Corporate  | 1                      | 341352                 |  | 25.97  | 25.97                      | -                                      | -                       |
| (d)        | Financial Institutions/ Banks   | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| (e)        | Any Others(Specify)   | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| (e-i)      |   |                        |                        |  |  |                            |  |                         |
| (e-ii)     |   |                        |                        |  |  |                            |  |                         |
|            | <b>Sub Total(A)(1)</b>  | <b>10</b>              | <b>709162</b>          | <b>0</b>                                     | <b>53.95</b>   | <b>53.95</b>               | <b>-</b>                               | <b>-</b>                |
| <b>2</b>   | <b>Foreign</b>  |                        |                        |  |  |                            |  |                         |
| a          | Individuals (Non-Residents Individuals/ Foreign Individuals)                | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| b          | Bodies Corporate  | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| c          | Institutions  | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| d          | Qualified Foreign Investor  | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| e          | Any Others(Specify)   | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| e-i        |   |                        |                        |  |  |                            |  |                         |
| e-ii       |   |                        |                        |  |  |                            |  |                         |
|            | <b>Sub Total(A)(2)</b>  | <b>-</b>               | <b>-</b>               | <b>-</b>                                     | <b>-</b>   | <b>-</b>                   | <b>-</b>                               | <b>-</b>                |
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>10</b>              | <b>709162</b>          | <b>0</b>                                     | <b>53.95</b>   | <b>53.95</b>               | <b>-</b>                               | <b>-</b>                |
| <b>(B)</b> | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                         |
| <b>1</b>   | <b>Institutions</b>   |                        |                        |  |  |                            |  |                         |
| (a)        | Mutual Funds/ UTI   | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| (b)        | Financial Institutions/ Banks   | 11                     | 9400                   |  | 0.72   | 0.72                       | -                                      | -                       |
| (c)        | Central Government/ State Government(s)                                     | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| (d)        | Venture Capital Funds   | -                      | -                      | -  | -  | -                          | -                                      | -                       |
| (e)        | Insurance Companies   | -                      | -                      | -  | -  | -                          | -                                      | -                       |



|        |   |            |                |          |               |               |          |          |
|--------|---|------------|----------------|----------|---------------|---------------|----------|----------|
|        | Foreign Institutional Investors   | -          | -              | -        | -             | -             | -        | -        |
|        | Foreign Venture Capital Investors   | -          | -              | -        | -             | -             | -        | -        |
| (h)    | Qualified Foreign Investor  | -          | -              | -        | -             | -             | -        | -        |
| (i)    | Any Other (specify) (Non Resident)  | 13         | 98256          |          | 7.47          | 7.47          | -        | -        |
| (i-ii) |   |            |                |          |               |               |          |          |
| (i-ii) |   |            |                |          |               |               |          |          |
|        | <b>Sub-Total (B)(1)</b>   | <b>24</b>  | <b>107656</b>  | <b>0</b> | <b>8.19</b>   | <b>8.19</b>   | <b>-</b> | <b>-</b> |
|        | <b>B 2 Non-institutions</b>   |            |                |          |               |               |          |          |
| (a)    | Bodies Corporate  | 11         | 61660          |          | 4.69          | 4.69          | -        | -        |
| (b)    | Individuals   |            |                |          |               |               |          |          |
| I      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 662        | 436050         |          | 33.17         | 33.17         | -        | -        |
| II     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      |            |                |          |               |               |          |          |
| (c)    | Qualified Foreign Investor  | -          | -              |          | -             | -             | -        | -        |
| (d)    | Any Other (specify)   | -          | -              |          | -             | -             | -        | -        |
| (d-i)  |   |            |                |          |               |               |          |          |
| (d-ii) |   |            |                |          |               |               |          |          |
|        | <b>Sub-Total (B)(2)</b>   | <b>673</b> | <b>497710</b>  | <b>0</b> | <b>37.86</b>  | <b>37.86</b>  | <b>-</b> | <b>-</b> |
| (B)    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>697</b> | <b>605366</b>  | <b>0</b> | <b>46.05</b>  | <b>46.05</b>  | <b>-</b> | <b>-</b> |
|        | <b>TOTAL (A)+(B)</b>  | <b>707</b> | <b>1314528</b> | <b>0</b> | <b>100.00</b> | <b>100.00</b> | <b>-</b> | <b>-</b> |
| (C)    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |            |                |          |               |               |          |          |
| 1      | Promoter and Promoter Group   | -          | -              | -        | -             | -             | -        | -        |
| 2      | Public  | -          | -              | -        | -             | -             | -        | -        |
|        | <b>Sub-Total (C)</b>  | <b>-</b>   | <b>-</b>       | <b>-</b> | <b>-</b>      | <b>-</b>      | <b>-</b> | <b>-</b> |
|        | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>707</b> | <b>1314528</b> | <b>0</b> | <b>100.00</b> | <b>100.00</b> | <b>-</b> | <b>-</b> |



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| No. | Name of the shareholder                               | Details of Shares held |                                   | Encumbered shares (*) |                      |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|---|------------------------|-----------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
|     |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage      | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (i) | (ii)  | (iii)                  | (iv)                              | (v)                   | (vi) = (v)/(iii)*100 | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| 1   | Brig. (Dr.) Kapil Mohan                               | 48536                  | 3.69                              |                       | -                    | -  | -                       | -   | -                                     | -   | 3.69   |
| 2   | Smt. Comilla Mohan                                    | 58286                  | 4.43                              |                       | -                    | -  | -                       | -   | -                                     | -   | 4.43   |
| 3   | Smt. Comilla Mohan & Sh. Pankaj Mohan                 | 7500                   | 0.57                              |                       | -                    | -  | -                       | -   | -                                     | -   | 0.57   |
| 4   | Smt. Pushpa Mohan Trustee Ist Son of Sh. Rakesh Mohan | 5000                   | 0.38                              |                       | -                    | -  | -                       | -   | -                                     | -   | 0.38   |
| 5   | Smt. Usha Mohan                                       | 115204                 | 8.76                              |                       | -                    | -  | -                       | -   | -                                     | -   | 8.76   |
| 6   | Sh. Hemant Mohan Karta S. D. Mohan                    | 8000                   | 0.61                              |                       | -                    | -  | -                       | -   | -                                     | -   | 0.61   |
| 7   | Brig. (Dr.) Kapil Mohan & Sh. Hemant Mohan Karta      | 123784                 | 9.42                              |                       | -                    | -  | -                       | -   | -                                     | -   | 9.42   |
| 8   | Mohan Meakin Ltd                                      | 341352                 | 25.97                             |                       | -                    | -  | -                       | -   | -                                     | -   | 25.97  |
| 9   | Sh. D. S. Yadav                                       | 500                    | 0.04                              |                       | -                    | -  | -                       | -   | -                                     | -   | 0.04   |
| 10  | Sh. V. N. Koura                                       | 1000                   | 0.08                              |                       | -                    | -  | -                       | -   | -                                     | -   | 0.08   |
|     |   |                        |                                   |                       |                      |  |                         |   |                                       |   | 0.00   |
|     |   |                        |                                   |                       |                      |  |                         |   |                                       |   | 0.00   |
|     | <b>TOTAL</b>  | <b>709162</b>          | <b>53.95</b>                      |                       | -                    | -  | -                       | -   | -                                     | -   | <b>53.95</b>   |

(\* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011









