

NATIONAL CEREALS PRODUCTS LIMITED

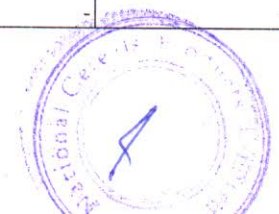
Regd. Office : Solan Brewery, Solan (H.P.)

(1) Pursuant to Clause 35 of Equity Listing Agreement.

(1) (a) Statement showing Shareholding Pattern

Name of the Company: NATIONAL CEREALS PRODUCTS LIMITED
Scrip Code : N-051
Quarter ended : 31.12.2014

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized from	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV) *
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	9	367810	-	27.98	27.98	-	-
(b)	Central/ Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	341352	-	25.97	25.97	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	10	709162	-	53.95	53.95	-	-
(2)	Foreign	-	-	-	-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	10	709162	-	53.95	53.95	-	-
(B)	Public shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	11	9400	-	0.72	0.72	-	-



(c)	Central Government/ State Governemnt(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any other N.R. (Specify)	13	98256	-	7.47	7.47	-	-
	Sub-Total (B)(1)	24	107656	-	8.19	8.19	-	-
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	11	61660	-	4.69	4.69	-	-
(b)	Individuals -							
	i. Individual shareholders holding nominal share Capital up to Rs. 1 lakh	664	436050	-	33.17	33.17	-	-
	ii. Individual shareholders holding nominal shares capital in excess of Rs.1 lakh	-	-	-	-	-	-	-
(c)	Any other (Specify)	-	-	-	-	-	-	-
	Sub-total (B)(2)	675	497710	-	37.86	37.86	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	699	605366	-	46.05	46.05	N.A.	N.A.
	TOTAL (A)+(B)	709	1314528	-	100	100		
(C)	Shares held by custodians and against which Depository Receipts have been issued				N.A.	-	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	709	1314528	-	N.A.	100		



(I)(b)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e. Grand total (A)+(B)+(C) indicated in statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total share (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a% total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Brig. (Dr.) Kapil Mohan	48536	3.69	-	-	-	-	3.69
2	Smt. Comilla Mohan	58286	4.43	-	-	-	-	4.43
3	Smt. Comilla Mohan & Sh. Pankaj Mohan	7500	0.57	-	-	-	-	0.57
4	Smt. Pushpa Mohan, Trustee Ist son of Sh. Rakesh Mohan	5000	0.38	-	-	-	-	0.38
5	Smt. Usha Mohan	115204	8.76	-	-	-	-	8.76
6	Sh. Hemant Mohan Karta S.D. Mohan	8000	0.61	-	-	-	-	0.61
7	Brig. (Dr.) Kapil Mohan & Sh. Hemant Mohan Karta	123784	9.42	-	-	-	-	9.42
8	Mohan Meakin Ltd.	341352	25.97	-	-	-	-	25.97
9	Sh. D.S. Yadava	500	0.04	-	-	-	-	0.04
10	Sh. V.N. Koura	1000	0.08	-	-	-	-	0.08
	Total	709162	53.95	-	-	-	-	53.95

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e. Grand total (A)+(B)+(C) indicated in statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total share (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a% total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	A-65 Mohan Meakin Ltd.	25056	1.91	-	-	-	-	1.91
2	F-45 Amrex Marketing (P) Ltd.	20204	1.54	-	-	-	-	1.54
3	F-47 Mr. Kamal Parekh	36792	2.80	-	-	-	-	2.80
4	F-92 Mr. Divyanshu Aggarwal	49457	3.76	-	-	-	-	3.76
5	F-116 Mr. Vipin Garg	24508	1.86	-	-	-	-	1.86
6	Major Johnnie George Skipton Ker	79992	6.08	-	-	-	-	6.08
	Total	236009	17.95	-	-	-	-	17.95



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e. Grand total (A)+(B)+(C) indicated in statement at para (i)(a) above}	Details of warrants		Details of convertible securities		Total share (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a% total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Major Johnnie George Skipton Ker	79992	6.08	-	-	-	-	6.08
2	Smt. Usha Mohan	115204	8.76	-	-	-	-	8.76
3	Brig (Dr.) Kapil Mohan & Sh. Hemant Mohan	123784	9.42	-	-	-	-	9.42
4	Mohan Meakin Limited	341352	25.97	-	-	-	-	25.97
Total		660332	50.23					50.23

(I)

(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total Number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N.A.	N.A.	N.A.
2	N.A.	N.A.	N.A.
TOTAL		N.A.	N.A.

(II)

(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding Drs.	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N.A.	N.A.	N.A.	N.A.
2	N.A.	N.A.	N.A.	N.A.
TOTAL				

(II)

(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs.	Shares underlying outstanding Drs. as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
1	N.A.	N.A.	N.A.	N.A.
2	N.A.	N.A.	N.A.	N.A.
TOTAL		N.A.	N.A.	N.A.

For NATIONAL CEREALS PRODUCTS LIMITED



SECRETARY