

## NATIONAL CEREALS PRODUCTS LIMITED

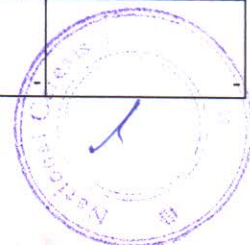
Regd. Office : Solan Brewery, Solan (H.P.)

(1) Pursuant to Clause 35 of Equity Listing Agreement.

(1) (a) Statement showing Shareholding Pattern

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| Name of the Company: NATIONAL CEREALS PRODUCTS LIMITED |
| Scrip Code : N-051                                     |
| Quarter ended : 31.12.2013                             |

| Category code | Category of Shareholder  | Number of Shareholders | Total number of shares | Number of Shares held in dematerialized from | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                      |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
|               |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage      |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV) * |
| (A)           | Shareholding of Promoter and Promoter Group                                  |                        |                        |  |  |                            |  |                      |
| (1)           | Indian   |                        |                        |  |  |                            |  |                      |
| (a)           | Individuals/ Hindu Undivided Family  | 9                      | 367810                 | -  | 27.98  | 27.98                      | -                                      | -                    |
| (b)           | Central/ Government/ State Government(s)                                     | -                      | -                      | -  | -  | -                          | -                                      | -                    |
| (c)           | Bodies Corporate   | 1                      | 341352                 | -  | 25.97  | 25.97                      | -                                      | -                    |
| (d)           | Financial Institutions/ Banks  | -                      | -                      | -  | -  | -                          | -                                      | -                    |
| (e)           | Any Other (specify)  | -                      | -                      | -  | -  | -                          | -                                      | -                    |
|               | <b>Sub-Total (A)(1)</b>  | <b>10</b>              | <b>709162</b>          | <b>-</b>                                     | <b>53.95</b>   | <b>53.95</b>               | <b>-</b>                               | <b>-</b>             |
| (2)           | Foreign  | -                      | -                      | -  | -  | -                          | -                                      | -                    |
| (a)           | Individuals (Non-Resident Individuals/Foreign individuals)                   | -                      | -                      | -  | -  | -                          | -                                      | -                    |
| (b)           | Bodies Corporate   | -                      | -                      | -  | -  | -                          | -                                      | -                    |
| (c)           | Institutions   | -                      | -                      | -  | -  | -                          | -                                      | -                    |
| (d)           | Any other (Specify)  | -                      | -                      | -  | -  | -                          | -                                      | -                    |
|               | <b>Sub-Total (A)(2)</b>  | <b>-</b>               | <b>-</b>               | <b>-</b>                                     | <b>-</b>   | <b>-</b>                   | <b>-</b>                               | <b>-</b>             |
|               | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> | <b>10</b>              | <b>709162</b>          | <b>-</b>                                     | <b>53.95</b>   | <b>53.95</b>               | <b>-</b>                               | <b>-</b>             |
| (B)           | Public shareholding  |                        |                        |  |  |                            | N.A.                                   | N.A.                 |
| (1)           | Institutions   |                        |                        |  |  |                            | N.A.                                   | N.A.                 |
| (a)           | Mutual Funds/  | -                      | -                      | -  | -  | -                          | -                                      | -                    |
| (b)           | Financial Institutions/ Banks  | 11                     | 9400                   | -  | 0.72   | 0.72                       | -                                      | -                    |



|     |   |     |         |   |       |       |      |      |
|-----|---|-----|---------|---|-------|-------|------|------|
| (c) | Central Government/ State Governemnt(s)   | -   | -       | - | -     | -     | -    | -    |
| (d) | Venture Capital Funds   | -   | -       | - | -     | -     | -    | -    |
| (e) | Insurance Companies   | -   | -       | - | -     | -     | -    | -    |
| (f) | Foreign Institutional Investors   | -   | -       | - | -     | -     | -    | -    |
| (g) | Foreign Venture Capital Investors   | -   | -       | - | -     | -     | -    | -    |
| (h) | Any other N.R. (Specify)  | 13  | 98256   | - | 7.47  | 7.47  | -    | -    |
|     | Sub-Total (B)(1)  | 24  | 107656  | - | 8.19  | 8.19  | -    | -    |
| (2) | Non-Institutions  |     |         |   |       |       | N.A. | N.A. |
| (a) | Bodies Corporate  | 11  | 61660   | - | 4.69  | 4.69  | -    | -    |
| (b) | Individuals -   |     |         |   |       |       |      |      |
|     | i. Individual shareholders holding nominal share Capital up to Rs. 1 lakh         | 664 | 436050  | - | 33.17 | 33.17 | -    | -    |
|     | ii. Individual shareholders holding nominal shares capital in excess of Rs.1 lakh | -   | -       | - | -     | -     | -    | -    |
| (c) | Any other (Specify)   | -   | -       | - | -     | -     | -    | -    |
|     | Sub-total (B)(2)  | 675 | 497710  | - | 37.86 | 37.86 | -    | -    |
|     | Total Public Shareholding (B) = (B)(1)+(B)(2)                                     | 699 | 605366  | - | 46.05 | 46.05 | N.A. | N.A. |
|     | TOTAL (A)+(B)   | 709 | 1314528 | - | 100   | 100   |      |      |
| (C) | Shares held by custodians and against which Depository Receipts have been issued  |     |         |   | N.A.  | -     | N.A. | N.A. |
|     | GRAND TOTAL (A)+(B)+(C)   | 709 | 1314528 | - | N.A.  | 100   |      |      |





(l)(b)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                                | Number of shares held | Shares as a percentage of total number of shares {i.e. Grand total (A)+(B)+(C) indicated in statement at para (i)(a) above} | Details of warrants     |  | Details of convertible securities     |  | Total share (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|---|-------------------------|--|---------------------------------------|--|---|
|         |  |                       |   | Number of warrants held | As a% total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1       | Brig. (Dr.) Kapil Mohan                                | 48536                 | 3.69  | -                       | -  | -                                     | -  | 3.69  |
| 2       | Smt. Comilla Mohan                                     | 58286                 | 4.43  | -                       | -  | -                                     | -  | 4.43  |
| 3       | Smt. Comilla Mohan & Sh. Pankaj Mohan                  | 7500                  | 0.57  | -                       | -  | -                                     | -  | 0.57  |
| 4       | Smt. Pushpa Mohan, Trustee Ist son of Sh. Rakesh Mohan | 5000                  | 0.38  | -                       | -  | -                                     | -  | 0.38  |
| 5       | Smt. Usha Mohan  | 115204                | 8.76  | -                       | -  | -                                     | -  | 8.76  |
| 6       | Sh. Hemant Mohan Karta S.D. Mohan                      | 8000                  | 0.61  | -                       | -  | -                                     | -  | 0.61  |
| 7       | Brig. (Dr.) Kapil Mohan & Sh. Hemant Mohan Karta       | 123784                | 9.42  | -                       | -  | -                                     | -  | 9.42  |
| 8       | Mohan Meakin Ltd.                                      | 341352                | 25.97   | -                       | -  | -                                     | -  | 25.97   |
| 9       | Sh. D.S. Yadava  | 500                   | 0.04  | -                       | -  | -                                     | -  | 0.04  |
| 10      | Sh. V.N. Koura   | 1000                  | 0.08  | -                       | -  | -                                     | -  | 0.08  |
| Total   |  | 709162                | 53.95   | -                       | -  | -                                     | -  | 53.95   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder          | Number of shares held | Shares as a percentage of total number of shares {i.e. Grand total (A)+(B)+(C) indicated in statement at para (i)(a) above} | Details of warrants     |  | Details of convertible securities     |  | Total share (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|--|---|
|         |                                  |                       |   | Number of warrants held | As a% total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1       | A-65 Mohan Meakin Ltd.           | 25056                 | 1.91  | -                       | -  | -                                     | -  | 1.91  |
| 2       | F-45 Amrex Marketing (P) Ltd.    | 20204                 | 1.54  | -                       | -  | -                                     | -  | 1.54  |
| 3       | F-47 Mr. Kamal Parekh            | 36792                 | 2.80  | -                       | -  | -                                     | -  | 2.80  |
| 4       | F-92 Mr. Divyanshu Aggarwal      | 49457                 | 3.76  | -                       | -  | -                                     | -  | 3.76  |
| 5       | F-116 Mr. Vipin Garg             | 24508                 | 1.86  | -                       | -  | -                                     | -  | 1.86  |
| 6       | Major Johnnie George Skipton Ker | 79992                 | 6.08  | -                       | -  | -                                     | -  | 6.08  |
| Total   |                                  | 236009                | 17.95   | -                       | -  | -                                     | -  | 17.95   |



