

- 1 Name of Listed Entity : National Cereals Products Limited  
 2 Scrip Code / Name of Scrip / Class of Security : 24051/EQUITY  
 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)  
 a. If under 31(1)(b) then indicate the report for quarter ending : 30th SEPTEMBER 2018  
 b. If under 31(1)(c) then indicate date of allotment / extinguishment : N.A.

4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

| Particulars   | Yes* | No* |
|---|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares ?                        |      | No* |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants ?           |      | No* |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued ? |      | No* |
| 4 Whether the Listed Entity has any shares in locked-in ?                                 |      | No* |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered ?               |      | No* |

Table 1 - Summary Statement holding of specified securities.

| Category (I) | Category of shareholder (II)   | No. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting rights held in each class of securities (IX) |                    |       | Number of locked in shares (XII) |                                 | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X) As a % of (A+B+C2) | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |   |
|--------------|--------------------------------|---------------------------|--|--|---|---|---|---|--------------------|-------|----------------------------------|---------------------------------|---|---|---------------------------------|---|---|
|              |                                |                           |  |  |   |   |   | Class - Equity  | Class - Preference | Total | Number (a)                       | As a % of total shares held (b) |   | Number (a)  | As a % of total shares held (b) |   |   |
| (A)          | Promoter & Promoter Group      | 10                        | 709162                                       | 0  | 0   | 709162                                      | 53.95   | 709162  | 0                  | 0     | 0                                | 0.00                            | 0   | 0   | 0.00                            | 0   |   |
| (B)          | Public                         | 697                       | 605366                                       | 0  | 0   | 605366                                      | 46.05   | 605366  | 0                  | 0     | 0                                | 0.00                            | 0   | NA  | 0                               | 0   |   |
| (C)          | Non promoter-Non Public        |                           |  |  |   |   |   |   |                    |       |                                  |                                 |   |   |                                 |   |   |
| (C1)         | Shares underlying DRs          | 0                         | 0  | 0  | 0   | 0   | 0.00  | 0   | 0                  | 0     | 0                                | 0.00                            | 0   | NA  | 0                               | 0   | 0 |
| (C2)         | Shares held by Employee Trusts | 0                         | 0  | 0  | 0   | 0   | 0.00  | 0   | 0                  | 0     | 0                                | 0.00                            | 0   | NA  | 0                               | 0   | 0 |
|              | Total                          | 707                       | 1314528                                      | 0  | 0   | 1314528                                     | 100   | 1314528   | 0                  | 0     | 0                                | 0.00                            | 0   | 0   | 0                               | 0   | 0 |



**Table II - Statement showing shareholding pattern of the Promoters and Promoter Group**

| Category and Name of the Shareholders (i)                           | PAN (ii) | No. of shareholders (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | No. of shares underlying Depository Receipts (vi) | Total No. shares held (vii)=(iv)+(v)+(vi) | Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2) (viii) | Number of Voting rights held in each class of securities (ix) |              |        | No. of shares Underlying convertible securities (including Warrants) (x) | Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital (xi)=(vii)+(x) as a % of (A+B+C7) | Number of Shares pledged or otherwise encumbered (xiii) |         | Number of equity shares held in dematerialized form (xiv) |                                 |
|---|----------|---------------------------|--|---------------------------------------|---|---|--|---|--------------|--------|--|---|---|---------|---|---------------------------------|
|   |          |                           |  |                                       |   |   |  | No. of voting Rights  |              |        |  |   | As a % of total shares held (b)                         | No. (a) |   | As a % of total shares held (b) |
|   |          |                           |  |                                       |   |   |  | Class- Equity   | Class eg : Y | Total  |  |   |   |         |   |                                 |
| (1) INDIAN  |          |                           |  |                                       |   |   |  |   |              |        |  |   |   |         |   |                                 |
| (a) Individuals/Hindu undivided Family                              |          |                           | 367810                                       |                                       | 0   | 367810                                    | 27.98  | 367810  | 0            | 367810 | 27.98  | 0   | 0   | 0       | 0.00  |                                 |
| Brig. (Dr.) Kapil Mohan   |          |                           | 48536  |                                       | 0   | 48536                                     | 3.69   | 48536   | 0            | 48536  | 3.69   | 0   | 0   | 0       | 0.00  |                                 |
| Smt. Comilla Mohan  |          |                           | 58286  |                                       | 0   | 58286                                     | 4.43   | 58286   | 0            | 58286  | 4.43   | 0   | 0   | 0       | 0.00  |                                 |
| Smt. Comilla Mohan & Sh. Pankaj Mohan                               |          |                           | 7500   |                                       | 0   | 7500                                      | 0.57   | 7500  | 0            | 7500   | 0.57   | 0   | 0   | 0       | 0.00  |                                 |
| Smt. Pushpa Mohan   |          |                           | 5000   |                                       | 0   | 5000                                      | 0.38   | 5000  | 0            | 5000   | 0.38   | 0   | 0   | 0       | 0.00  |                                 |
| Trustee 1st Son of Sh. Rakesh Mohan                                 |          |                           | 115204                                       |                                       | 0   | 115204                                    | 8.76   | 115204  | 0            | 115204 | 8.76   | 0   | 0   | 0       | 0.00  |                                 |
| Smt. Usha Mohan   |          |                           | 8000   |                                       | 0   | 8000                                      | 0.61   | 8000  | 0            | 8000   | 0.61   | 0   | 0   | 0       | 0.00  |                                 |
| Sh. Hemant Mohan  |          |                           |  |                                       |   |   |  |   |              |        |  |   |   |         |   |                                 |
| Karta S. D. Mohan   |          |                           |  |                                       |   |   |  |   |              |        |  |   |   |         |   |                                 |
| Sh. Hemant Mohan (Trustee of Ram Rakhi Mohan Trust)                 |          |                           | 123784                                       |                                       | 0   | 123784                                    | 9.42   | 123784  | 0            | 123784 | 9.42   | 0   | 0   | 0       | 0.00  |                                 |
| Sh. D. S. Yadav   |          |                           | 500  |                                       | 0   | 500                                       | 0.04   | 500   | 0            | 500    | 0.04   | 0   | 0   | 0       | 0.00  |                                 |
| Sh. V. N. Koura   |          |                           | 1000   |                                       | 0   | 1000                                      | 0.08   | 1000  | 0            | 1000   | 0.08   | 0   | 0   | 0       | 0.00  |                                 |
| Central Government/State Government(s)                              |          |                           | 0  |                                       | 0   | 0   | 0  | 0   | 0            | 0      | 0  | 0   | 0   | 0       | 0.00  |                                 |
| (b) Financial institutions/ Banks                                   |          |                           |  |                                       |   |   |  |   |              |        |  |   |   |         |   |                                 |
| Any other (specify)   |          |                           |  |                                       |   |   |  |   |              |        |  |   |   |         |   |                                 |
| Bodies Corporate  |          |                           | 341352                                       |                                       | 0   | 341352                                    | 25.97  | 341352  | 0            | 341352 | 25.97  | 0   | 0   | 0       | 0.00  |                                 |
| Mohan Meakin Ltd  |          |                           | 341352                                       |                                       | 0   | 341352                                    | 25.97  | 341352  | 0            | 341352 | 25.97  | 0   | 0   | 0       | 0.00  |                                 |
| Sub-total (A) (1)   |          |                           | 709162                                       |                                       | 0   | 709162                                    | 53.95  | 709162  | 0            | 709162 | 53.95  | 0   | 0   | 0       | 0.00  |                                 |
| FOREIGN   |          |                           |  |                                       |   |   |  |   |              |        |  |   |   |         |   |                                 |
| (2) Individuals (Non-resident Individual/ Foreign Individual)       |          |                           | 0  |                                       | 0   | 0   | 0.00   | 0   | 0            | 0      | 0.00   | 0   | 0   | 0       | 0.00  |                                 |
| Government  |          |                           | 0  |                                       | 0   | 0   | 0.00   | 0   | 0            | 0      | 0.00   | 0   | 0   | 0       | 0.00  |                                 |
| Institutions  |          |                           | 0  |                                       | 0   | 0   | 0.00   | 0   | 0            | 0      | 0.00   | 0   | 0   | 0       | 0.00  |                                 |
| Foreign Portfolio Investor  |          |                           | 0  |                                       | 0   | 0   | 0.00   | 0   | 0            | 0      | 0.00   | 0   | 0   | 0       | 0.00  |                                 |
| Any other (specify)   |          |                           | 0  |                                       | 0   | 0   | 0.00   | 0   | 0            | 0      | 0.00   | 0   | 0   | 0       | 0.00  |                                 |
| Sub-total (A) (2)   |          |                           | 0  |                                       | 0   | 0   | 0.00   | 0   | 0            | 0      | 0.00   | 0   | 0   | 0       | 0.00  |                                 |
| Total Shareholding of Promoter and Promoter Group (A) = (A1) + (A2) |          |                           | 709162                                       |                                       | 0   | 709162                                    | 53.95  | 709162  | 0            | 709162 | 53.95  | 0   | 0   | 0       | 0.00  |                                 |



Table III-Statement showing shareholding pattern of the Public shareholders.

| Category & Name of the Shareholders (I)  | PAN (II) | No. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. of shares held VII = IV + V + VI | Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting rights held in each class of securities (IX) |           | Total as a % of Total voting rights | No. of shares Outstanding convertible securities (including Warrants) (X) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares Pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) |       |
|--|----------|---------------------------|--|---------------------------------------|---|--|--|---|-----------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|--|---|-------|
|  |          |                           |  |                                       |   |  |  | Class-Equity  | Class : Y |                                     |   |  | No. (a)                          | As a % of total shares held (b) | No. (a) (not applicable)                                | As a % of total shares held (b) (Not applicable) |   |       |
|  |          |                           |  |                                       |   |  |  |   |           |                                     |   |  |                                  |                                 |   |  |   | Total |
| (1) Institutions   |          |                           |  |                                       |   |  |  |   |           |                                     |   |  |                                  |                                 |   |  |   |       |
| (a) Mutual Funds   |          |                           |  |                                       |   |  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (b) Venture Capital Funds  |          |                           |  |                                       |   |  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (c) Alternate Investment Funds   |          |                           |  |                                       |   |  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (d) Foreign venture Capital Investors  |          |                           |  |                                       |   |  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (e) Foreign Portfolio Investors  |          |                           |  |                                       |   |  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (f) Financial Institutions/Banks   |          | 11                        | 9400   |                                       | 0   | 9400                                       | 0.72   | 9400  | 0         | 9400                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (g) Insurance Companies  |          |                           |  |                                       |   |  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (h) Provident funds/Pension Funds  |          |                           |  |                                       |   |  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (i) Any Other (specify) (Non Resident)   |          | 13                        | 98256  |                                       | 0   | 98256                                      | 7.47   | 98256   | 0         | 98256                               | 7.47  | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Major: Jhantie George SkiptonKer   |          |                           | 79992  |                                       |   | 79992                                      | 6.09   | 79992   | 0         | 79992                               | 6.085   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Sub-Total (B)(1)   |          | 24                        | 107656                                       | 0                                     | 0   | 107656                                     | 8.19   | 107656  | 0         | 107656                              | 8.19  | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (2) Central Government/ State Government(s)/ President of India                    |          |                           | 0  | 0                                     | 0   | 0  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Sub-Total (B)(2)   |          |                           | 0  | 0                                     | 0   | 0  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| (3) Non-Institutions   |          |                           |  |                                       |   |  |  |   |           |                                     |   |  |                                  |                                 |   |  |   |       |
| i. Individual shareholders holding nominal share capital upto Rs.2 lakhs           |          |                           | 662  | 436050                                |   | 436050                                     | 33.17  | 436050  | 0         | 436050                              | 33.17   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs. |          |                           |  |                                       |   |  |  |   |           |                                     |   |  |                                  |                                 |   |  |   |       |
| (a) Mr. Kamal Parekh   |          |                           | 0  | 0                                     | 0   | 0  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Mr. Divyanshu Aggarwal   |          |                           | 0  | 36792                                 | 0   | 36792                                      | 2.80   | 36792   | 0         | 36792                               | 2.80  | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Mr. Vipin Garg   |          |                           | 0  | 51357                                 | 0   | 51357                                      | 3.907  | 51357   | 0         | 51357                               | 3.907   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| NBFCs registered with RBI  |          |                           | 0  | 24508                                 | 0   | 24508                                      | 1.864  | 24508   | 0         | 24508                               | 1.864   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Employee Trusts  |          |                           | 0  | 0                                     | 0   | 0  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| overseas Depositories (holding DRs) (balancing figure)                             |          |                           | 0  | 0                                     | 0   | 0  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Any other (specify)  |          |                           | 0  | 0                                     | 0   | 0  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Bodies Corporate   |          |                           | 11   | 61660                                 | 0   | 61660                                      | 4.69   | 61660   | 0         | 61660                               | 4.69  | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Non-Resident Indians   |          |                           | 0  | 0                                     | 0   | 0  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Overseas Corporate Body  |          |                           | 0  | 0                                     | 0   | 0  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Trust  |          |                           | 0  | 0                                     | 0   | 0  | 0.00   | 0   | 0         | 0.00                                | 0   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Sub-Total (B)(3)   |          |                           | 673  | 497710                                | 0   | 497710                                     | 37.86  | 497710  | 0         | 497710                              | 37.86   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |
| Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)                           |          |                           | 697  | 605366                                | 0   | 605366                                     | 46.05  | 605366  | 0         | 605366                              | 46.05   | 0  | 0                                | 0                               | 0   | 0  | 0   | 0     |



