

| Introductory sub-table (I)(a) | | | |
|--|--------------------------------------|--|---|
| Name of the Company: NATIONAL CEREALS PRODUCTS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 24501, Equity | | | |
| Quarter ended: 31.12.2015 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| 1314528 Shares of Rs. 1 Each | | | |



Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*10 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 367810 | - | 27.98 | 27.98 | - | - |
| (b) | Central Government/ State Government(s) | | | - | 0.00 | 0.00 | - | - |
| (c) | Bodies Corporate | 1 | 341352 | - | 25.97 | 25.97 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 10 | 709162 | 0 | 53.95 | 53.95 | - | - |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Qualified Foreign Investor | - | - | - | - | - | - | - |
| e | Any Others(Specify) | - | - | - | - | - | - | - |
| e-i | | | | | | | | |
| e-ii | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | - | - | - | - | - | - | - |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 10 | 709162 | 0 | 53.95 | 53.95 | - | - |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions / Banks | 11 | 9400 | - | 0.72 | 0.72 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |



| | | | | | | | | |
|------------|---|------------|----------------|----------|---------------|---------------|----------|----------|
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any Other (specify) (Non Resident) | - | - | - | - | - | - | - |
| (i-ii) | | 13 | 98256 | | 7.47 | 7.47 | - | - |
| (i-ii) | | | | | | | - | - |
| | Sub-Total (B)(1) | 24 | 107656 | 0 | 8.19 | 8.19 | - | - |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | | | | | | | |
| (b) | Individuals | 11 | 61660 | | 4.69 | 4.69 | - | - |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | | | | | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 662 | 436050 | | 33.17 | 33.17 | - | - |
| (c) | Qualified Foreign Investor | - | - | | - | - | - | - |
| (d) | Any Other (specify) | - | - | | - | - | - | - |
| (d-i) | | | | | | | | |
| (d-ii) | | | | | | | | |
| | Sub-Total (B)(2) | 673 | 497710 | 0 | 37.86 | 37.86 | - | - |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 697 | 605366 | 0 | 46.05 | 46.05 | - | - |
| | TOTAL (A)+(B) | 707 | 1314528 | 0 | 100.00 | 100.00 | - | - |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
| | Sub-Total (C) | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 707 | 1314528 | 0 | 100.00 | 100.00 | - | - |



c Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|-----|---|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|--------------|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| No. | (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Brig. (Dr.) Kapil Mohan | 48536 | 3.69 | | | - | | | | | | 3.69 |
| 2 | Smt. Comilla Mohan | 58286 | 4.43 | | | - | | | | | | 4.43 |
| 3 | Smt. Comilla Mohan & Sh. Pankaj Mohan | 7500 | 0.57 | | | - | | | | | | 0.57 |
| 4 | Smt. Pushpa Mohan Trustee Ist Son of Sh. Rakesh Mohan | 5000 | 0.38 | | | - | | | | | | 0.38 |
| 5 | Smt. Usha Mohan | 115204 | 8.76 | | | - | | | | | | 8.76 |
| 6 | Sh. Hemant Mohan Karta S. D. Mohan | 8000 | 0.61 | | | - | | | | | | 0.61 |
| 7 | Brig. (Dr.) Kapil Mohan & Sh. Hemant Mohan Karta | 123784 | 9.42 | | | - | | | | | | 9.42 |
| 8 | Mohan Meakin Ltd | 341352 | 25.97 | | | - | | | | | | 25.97 |
| 9 | Sh. D. S. Yadav | 500 | 0.04 | | | - | | | | | | 0.04 |
| 10 | Sh. V. N. Koura | 1000 | 0.08 | | | - | | | | | | 0.08 |
| | | | | | | - | | | | | | 0.00 |
| | | | | | | - | | | | | | 0.00 |
| | TOTAL | 709162 | 53.95 | | | - | | | | | | 53.95 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--|----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | A-65 Mohan Meakin Ltd | 25056 | 1.91 | | | | | 1.91 |
| 2 | F-45 Amrex Marketing (P) Ltd | 20204 | 1.54 | - | - | - | - | 1.54 |
| 3 | F-47, Mr. Kamal Parekh | 36792 | 2.80 | - | - | - | - | 2.80 |
| 4 | F-92, Mr. Divyanshu Aggarwal | 51357 | 3.90 | - | - | - | - | 3.90 |
| 5 | F-116 Mr. Vipin Garg | 24508 | 1.86 | - | - | - | - | 1.86 |
| 6 | Major Johnnie George Skipton Ker | 79992 | 6.08 | - | - | - | - | 6.08 |
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| | | | | | | | | |
| TOTAL | | 237909 | 18.09 | - | - | - | - | 18.09 |



| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company | | | | | | | | |
|--|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Major Johnnie Geroge Skipton Ker | 79992 | 6.08 | - | - | - | - | 6.08 |
| 2 | Smt. Usha Mohan | 115204 | 8.76 | - | - | - | - | 8.76 |
| 3 | Brig. (Dr.) Kapil Mohan & Sh. Hemant Mohan | 123784 | 9.42 | - | - | - | - | 9.42 |
| 4 | Mohan Meakin Ltd | 341352 | 25.97 | - | - | - | - | 25.97 |
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| TOTAL | | 660332 | 50.23 | - | - | - | - | 50.23 |



| (I)(d) Statement showing details of locked-in shares | | | |
|---|--|-----------------------------------|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of |
| 1 | N.A. | N.A. | N.A. |
| 2 | N.A. | N.A. | N.A. |
| | | | |
| | | | |
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| TOTAL | N.A. | N.A. | N.A. |
| | | | |
| | | | |
| | | | |
| (II)(a) Statement showing details of Depository Receipts (DRs) | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs |
| 1 | N.A. | N.A. | N.A. |
| 2 | N.A. | N.A. | N.A. |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL | N.A. | N.A. | N.A. |



